

Code	CTF
Company name	City Auto Corporation
Date	12/16/2020
Subject	Adjustment of the time to implement rights

Content:

The Board resolution dated December 15, 2020, the BOD of City Auto Corporation approved the following issues:

1. To adjust the time for implementing rights to buy shares:
 - Information before change:
 - Time for rights transfer: from January 01, 2021 to January 20, 2021
 - Time for subscription and payment: from January 01, 2021 to January 25, 2021.
 - Information after change:
 - Time for rights transfer: from January 04, 2021 to January 20, 2021
 - Time for subscription and payment: from January 04, 2021 to January 25, 2021.
2. Plan to implement rights to existing shareholders after change:
 - Record date: December 28, 2020
 - Expected issue volume: 22,769,984 shares
 - Issue price: VND 10,000/share
 - Exercise ratio: 2:1 (01 share will have 01 right, and with every 02 rights will be entitled to purchase 01 new share).
 - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.
 - For example: At the record date, the shareholder A owns 83 shares. With 2:1 performing ratio, the shareholder A will purchase: $83 * 1/2 = 41.5$ shares. According to rounding policy, the shareholder A purchases 41 new shares and the fractional shares of 0.5 shares.
 - Regulation on rights transfer:
 - Time for rights transference: from January 04, 2021 to January 20, 2021
 - The rights should be transferred only once.
 - Regulation on securities purchased:
 - Time for subscription and deposit: from January 04, 2021 to January 25, 2021
 - The new shares are freely transferable.
 - Place to receive subscription:

- Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at City Auto Corporation.
- Bank for blocking depository money:
- Account holder: City Auto Corporation
 - Account number: 1015845136
 - Bank: SHBank – Ho Chi Minh Branch.